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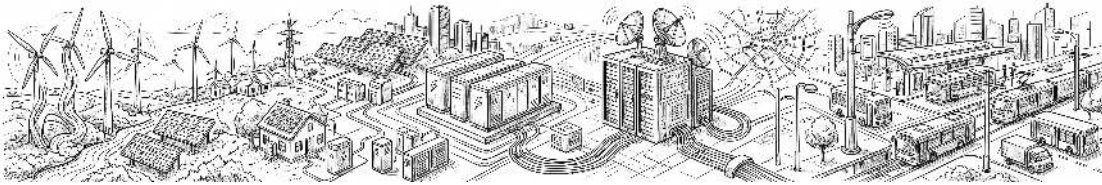


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EV Coverage (India)

- **Industry Leaders Urge Tech, Scale for EV Ecosystem:** Industry leaders stress technology, scale, and localisation as key to India's competitive EV ecosystem. Euler Motors has indigenized **14 of 16** major powertrain components, achieving **80–90%** localisation of powertrain cost, with demand forecasts jumping from **500 to 2,000** vehicles monthly. Battery cells and semiconductors remain import-dependent. Tsuyo Manufacturing cited fragmented volumes as a constraint but exports motors to **Sri Lanka, the Philippines, and the Netherlands**.
- **HDFC Bank Launches EV Loan with Battery Financing:** HDFC Bank introduced the **Flexi Electric Car Loan**, separately financing...





... the vehicle body and battery across **9,700** branches. Borrowers can repay the battery over a longer tenure, with EMI designed to match ICE vehicle running costs. The product addresses high upfront EV costs and aligns with emerging battery subscription models. India's passenger EV share is projected to rise from **7%** to **15-20%** by **2030**, supporting the government's **30%** electric mobility target.

EV Coverage (Global)

- **Canada Freezes Vehicle Emissions Mandates for 3 Years:** Canada announced a 3-year freeze on vehicle emissions standards, holding at **172 grams/mile (107 g/km)** through **2029** before ratcheting down to **74 grams/mile (46 g/km)**. The **75%** EV sales target for **2035** remains, though critics like Clean Energy Canada warn of up to **\$21 billion** in lost charging investments. The federal and Ontario governments are investing **\$2.5 billion** over two years in automakers, and a door opened for **49,000** Chinese EV imports at a **6.1%** tariff.
- **EU Considers Diluting 2035 Zero-Emissions Vehicle Target:** The EU is reportedly softening its **100%** emissions reduction target for **2035** to as low as **87.5%**, provided automakers use at least **7.5%** green steel — effectively reducing the EV sales mandate to **95%**. The Environment Committee votes in early November, with the plenary expected in December; EU Council approval requires at least **15 countries** representing **65%** of the population. France and Germany previously secured a partial rollback of the zero-emissions policy.
- **Tesla Robotaxi Miles Surpass Waymo in Austin:** Tesla logged **438,000** weekly driverless miles in Austin, surpassing Waymo's

Source: CleanTechnica, ET Auto, Electrek (October 25, 2026)

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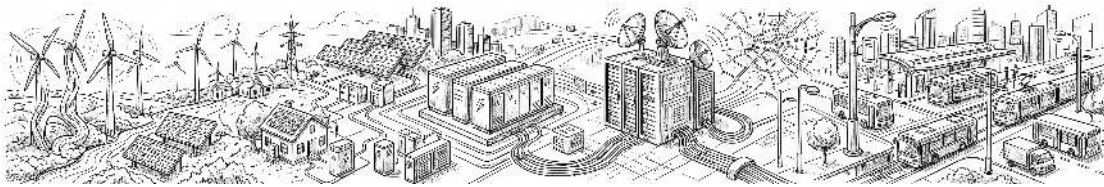
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406,000. Unsupervised miles grew from **250,000** last quarter to **3.3 million**, implying **20%** weekly compounding growth. At that pace, Tesla could match Waymo's national **~4 million** weekly miles in roughly **11 weeks**. By week **16**, volumes could hit **~10 million** weekly miles—over half the combined Uber + Lyft total of **10–14 million** across Austin, Dallas, and Houston. Waymo's cumulative rider-only miles stand at **271.3 million**.

- Volkswagen Launches Budget EV Jetta M6 in China:** Volkswagen's FAW joint venture launched the Jetta M6 electric sedan in China at **79,800 yuan (~\$11,800)** to **99,800 yuan** across three variants, delivering **~285–345 miles** of CLTC range. The entry model packs a **42.9 kWh** LFP battery with a **113 kW (~150 hp)** motor, while 555 variants offer **51.9 kWh** and **145 kW (~195 hp)**. Features include a **15.6"** touchscreen with DeepSeek AI integration and standard ADAS.
- Li Auto i6 Achieves 811 km Real-World Range:** Li Auto's new **i6** electric SUV achieved **811 km (504 miles)** in a livestreamed drive around Lake Tai, exceeding its **CLTC** rating of **780 km (485 miles)**. The **96 kWh** battery consumed **11.8 kWh/100 km** during the **18-hour** test with four occupants and **50 kg** of gear in **13–20°C** conditions. Moving away from **CATL**, Li Auto uses in-house **Lian Shan** batteries (with **CALB** and **Sunwoda**), offering **5C** charging, an extra **3 kWh** capacity, **30 km** added winter range, and a no-combustion guarantee.
- Sunswap Solar Reefers Reach First Australian Customers:** Wickham Freight Lines, one of Australia's largest privately owned trucking firms, purchased Sunswap Endurance solar-powered electric trailer

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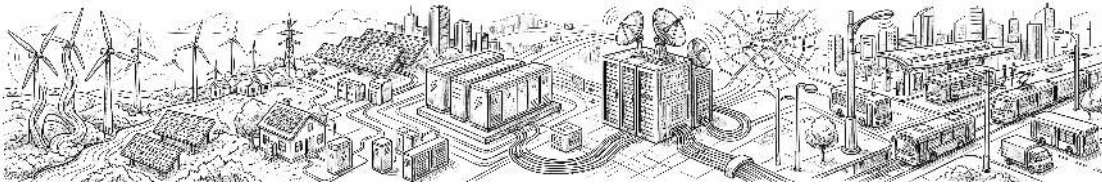
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refrigeration units after a successful trial. The **1,670 km** Sydney–Brisbane round trip, spanning over **30 hours**, ended with **65%** battery capacity remaining. The diesel-free units eliminate CO₂ and NOx emissions from refrigerated transport, addressing growing municipal regulations on pollution and noise while delivering operational savings for cold chain fleets.

- **Tesla CEO's Documentary Pulled After One Week:** "Musk," a nearly 4-hour documentary by Alex Gibney covering Tesla CEO Elon Musk's journey since 2004, opened on **472** screens but was pulled by distributor Bleecker Street after one week, leaving only one New York location. Bleecker Street was acquired by billionaire Pierre Omidyar-backed Outerlight, which backs Passionflix run by Musk's sister Tosca. Separately, Musk invested **\$1 billion** in Skydance, with Oracle founder Larry Ellison also backing the venture.
- **Electric Mowers Dominate Amazon's Top Ratings:** For the second consecutive year, the highest-rated lawn mowers on Amazon are battery-electric. EGO's **21" LM2112 (56V)** leads with a **4.5-star** rating from **2,200+** reviews, offering **35 minutes** of runtime. Greenworks' **40V 16"** mower holds **4.2 stars** across **12,000+** reviews, while its **80V 21"** model earns **4.4 stars**. WORX's **40V WG743** stands out with torque-boosting "IntelliCut" technology, reflecting rising consumer shift away from gas-powered equipment.
- **Police Stop Lime-Scooter Powered Couch Riders:** Charlotte-Mecklenburg Police in North Carolina stopped two men riding a full-size couch powered by two **Lime** shared electric scooters down South Tryon Street. The department shared the unusual encounter publicly,

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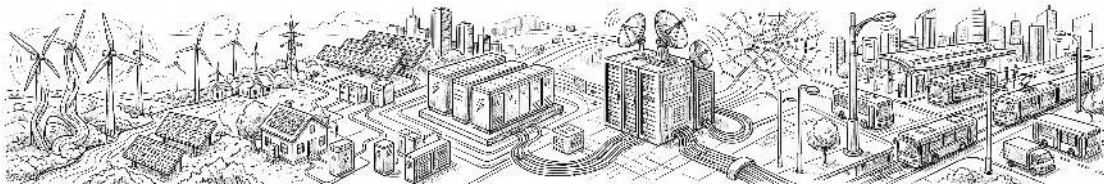
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appreciating the creativity but warning riders about safety, stating that all vehicles — however loosely defined — must prioritize safety. It remains unclear whether the riders were cited. The incident highlights ongoing regulatory gray areas around modified micromobility devices in U.S. cities.

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