

DID YOU KNOW?

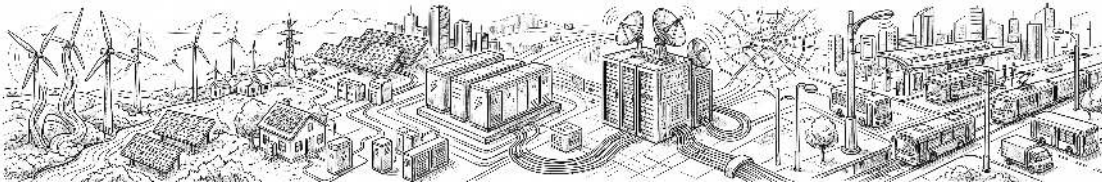


SUNDARBANS
MANAGEMENT

EV Coverage (India)

- **2W OEMs Face ICE Slowdown Amid EV Boom:** Hero MotoCorp, TVS, and Bajaj Auto anticipate single-digit ICE growth in Q3 FY 2027, down from **18–20%** in Q2, citing weak rural demand, price hikes, and Navratri retail declines of **7%** (**3%** for 2W). Conversely, EV demand outstrips supply: Hero VIDA volumes rose **105%** (**16,000** festive units, **12%** share), Bajaj Chetak topped **45,000** monthly units (**1.5 lakh** in Q2), and TVS grew **129%**. All three crossed the **₹10,000 crore** PLI threshold, unlocking a **15%** incentive rate; Hero received **₹63 crore** (**6.5%** of **₹1,000 crore** Q2 EV revenue).
- **Hero Vida E-Scooter Sales Cross 200,000 Milestone:** Hero MotoCorp's Vida sold **27,435** e-scooters...





... in the first 29 days of October, up **66% YoY**, crossing **200,143** units in CY2026 (**77%** more than **113,021** in CY2025), capturing an **11%** share of India's **1.77 million** e-2W market. Q3 CY2026 sales hit **66,606** units, up **76% YoY**. Manufacturing capacity doubled to **30,000** units monthly, targeting **45,000** by Q4 FY2027. The brand ranks No. 4, behind TVS, Bajaj Auto, and Ather Energy.

- **EKA Mobility Inaugurates Six EV Manufacturing Facilities:** Union Minister H D Kumaraswamy urged automakers to invest in electric powertrains, batteries, power electronics, and hydrogen technologies at the inauguration of six EKA Mobility facilities, built with Pinnacle Industries. The group invested over **₹3,500 crore** in an ecosystem across **120 acres** with **11 facilities**, capable of producing over **40,000 electric vehicles** annually. Backed by more than **₹600 crore** in R&D spending, the venture is expected to create over **2.5 lakh jobs** within five years.
- **eNEG Mobility Developing Rs 4.5 Lakh E-Taxi:** Ahmedabad-based eNEG Mobility is developing an electric taxi for fleet operators at **₹4.5 lakh** (ex-battery) or **₹6.49 lakh** with battery. It targets a **300-320 km** range using a **30-32 kWh** LFP battery with a **50 kW (67 hp)** motor. A Battery-as-a-Service model proposes subscription costs near **₹1/km**, plus a **7-minute** swappable option. Founder Akshay Gupta plans Gujarat manufacturing, avoiding **~\$100 million** in chassis tooling costs via platform partnerships.
- **Delhi Targets 32,062 EV Charging Points by 2029:** Delhi plans to expand its EV charging network to **32,062 points** by **December 2029**. The city added **5,312 points** between **January and September**,

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

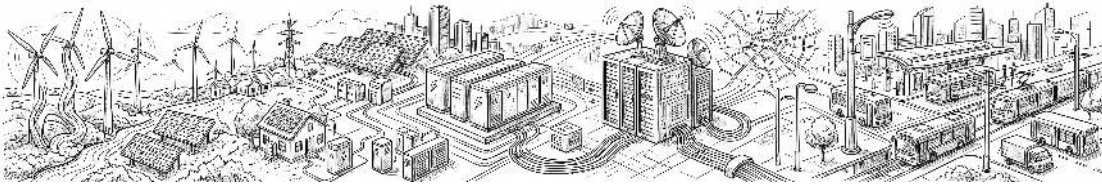
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



reaching **14,225** and exceeding CAQM's **13,913-point** target. The Ministry of Heavy Industries sanctioned a **₹8.9 crore** subsidy for **10 e-truck charging stations** with **20 heavy-duty 360 kW CCS-II** chargers. Under PM E-DRIVE, **₹127.1 crore** has been sanctioned for **382 sites**, with **180** reassessed for composite chargers. The Delhi EV Policy 2026 mandates electric-only registration for three-wheelers and N1 goods carriers from **January 2027**, and two-wheelers from **April 2028**.

- **Jaipur EV Registrations Triple, Charging Gaps Persist:** Jaipur recorded over **9,000** EV registrations in **2026**, nearly **3x** the **2023** count, per Parivahan Sewa data. However, owners report unreliable public charging, with non-functional stations at Tripolia Bazaar, Mansarovar, and Shipra Path. Limited highway chargers force users to rely on petrol or diesel vehicles for intercity travel, such as to Kota. Home charging dominates daily commutes, while poor infrastructure remains a key barrier to wider adoption.

EV Coverage (Global)

- **Volkswagen Posts Worst Quarterly Loss Since Dieselgate:** Volkswagen reported a **Q3 2027** operating loss of **€5.86 billion**, its worst since 2015, driven by a **€6.4 billion** Porsche write-down and U.S. tariff impacts. Nine-month operating profit fell to **€0.1 billion** from **€5.4 billion**, with revenue declining **6.3%** to **€75.3 billion**. The company cut its 2026 margin forecast to **1%** from **5%**, though BEV sales rose **39%**. Its "In China, Beyond China" strategy leverages CMP and CSP platforms, with Level 4 autonomy targeted by **2029**.

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

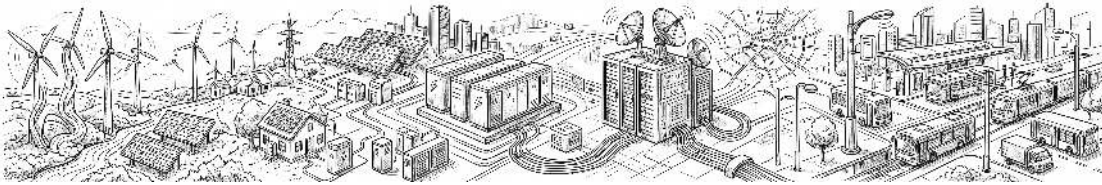
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



- **Volkswagen Pauses Electric Golf Amid Cost Pressures:** Volkswagen has paused development of the electric **ID. Golf** at its Wolfsburg plant after reporting a **€5.9 billion (\$6.5 billion)** operating loss in **Q3**, its largest since the 2015 **Dieselgate** scandal. Wolfsburg is **€300 million (\$334.5 million)** short of cost targets. Under **Future Plan 2030**, the group plans to cut **100,000** jobs and close German plants. Despite delays tied to the Rivian-developed **SSP** platform, the Golf EV is still targeted for **2030**, with gas Golf production shifting to **Mexico** in **2027**.
- **Toyota's EV Sales Surge 127% Amid China Slump:** Toyota sold **309,766** BEVs globally through September **2026**, up **127.4%**, driven by updated models like the bZ, RZ, and C-HR+. However, China sales plunged **18.9%** to **1.05 million** vehicles, with global sales down **3.4%** at **7.51 million**. To counter rivals like **BYD**, Toyota will build a Lexus electric SUV in Shanghai using gigacasting. Meanwhile, **Volkswagen's** China sales dropped **38%** to **405,800** units in Q3.
- **Waymo Selects Toyota bZ4X for Robotaxi Fleet:** Waymo has picked the **Toyota bZ4X** as its next robotaxi, with Japan-built test fleets launching in **2027**. Toyota will integrate the Waymo Driver directly at its **Takaoka plant** in Toyota City. Waymo targets fully driverless commercial rides in Tokyo in **2027** with Nihon Kotsu and GO, scaling to about **100 vehicles**. Waymo currently handles over **500,000** paid rides weekly across **15** U.S. metros, while reportedly negotiating with Hyundai for up to **50,000** Ioniq 5 robotaxis by **2028**.
- **Toyota Unveils Woodland Concepts with Electric bZ SUV:** Toyota revealed five lifted "adventure-ready" Woodland concepts based on

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

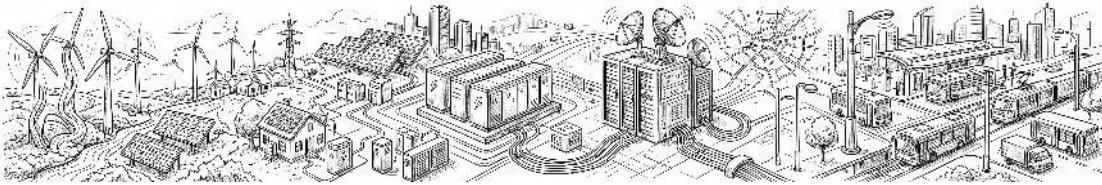
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



the RAV4, Grand Highlander, Sienna, Crown Signia, and the bZ electric SUV, targeting the profitable US off-road market. The concepts, designed by CALTY Design Research, will debut at the **2026 SEMA Show** starting **November 3**. The **2027** bZ Woodland features a dual-motor **AWD** powertrain delivering **375 horsepower** (an extra **37 hp**), **8.3"** ground clearance, and **3,500 lbs** towing capacity, with trims starting at **\$45,380**.

- **Rivian Q3 Revenue Jumps 38%, R2 Leads Sales:** Rivian posted **Q3 2026** revenue of **\$2.155 billion**, up **38%** year-over-year, beating consensus estimates of **\$2.02 billion**. It delivered a record **19,248** vehicles, up **46%** year-over-year, making the **R2** its best-seller. However, the automotive segment posted an **\$80 million** gross loss (**-5%** margin), worsened by **\$120 million** in ramp costs. Profitability was carried by the software segment (**\$605 million** revenue, **42%** margin), including **\$354 million** from the **Volkswagen JV**. Total liquidity stands at **\$7.095 billion**.
- **Rivian Eyes \$250 Million Uber Funding Milestone:** Rivian CEO RJ Scaringe expressed confidence in unlocking a **\$250 million** tranche from Uber's investment by year-end, part of a **\$1.25 billion** deal through **2031** contingent on autonomy milestones. The R2 SUV drove record deliveries of **19,248** units, outselling R1 models, with cheaper **\$45,000** trims due next year. Per-vehicle costs fell by over **\$12,000** in **Q3**, while a Volkswagen joint venture targets a **2027** EV launch and **2028** driverless robotaxis across roughly **25** cities.
- **Rivian Electric Van Gains 30% More Range:** Rivian has begun delivering upgraded electric delivery vans with a larger **129 kWh**

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

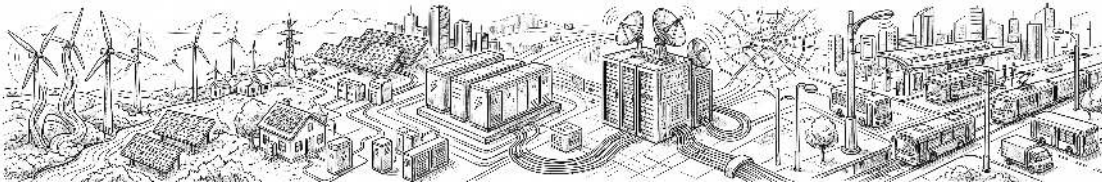
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



usable LFP battery pack, delivering a **30%** range increase from the previous **160 miles** rating to roughly **200 miles**. The dual-motor **AWD** variant offers an estimated **195 to 200 miles**. The upgrade applies to the larger **EDV 700 (652 cubic feet cargo)**. With Amazon's fleet growing **50%** and competitors like GM's BrightDrop and Canoo exiting, Rivian is courting new buyers, with a spotted Walmart+ van hinting at potential expansion.

- Ford Claims 30% Efficiency Edge Over BYD Powertrains:** Ford CEO Jim Farley stated the company's new Universal EV platform delivers motors, gearboxes, and inverters that are **30%** more efficient than BYD's, enabling a smaller battery—the biggest EV cost component. The platform debuts with the **\$28,350** Fathom pickup, expected to feature a **50–60 kWh** battery for over **200 miles** of range. Ford is also learning cost efficiency from its **Geely** partnership in Europe, while COO Kumar Galhotra confirmed hybrids will benefit from the same efficiency gains.
- Ford Fathom EV Pickup to Start Under \$29,000:** Ford's Fathom electric pickup will start at **\$28,350**, with higher trims stretching into the **high \$30,000 range** but staying below **\$40,000**. Pre-orders begin early next year, with deliveries slated for **late 2027**. Ford plans to monetize via software subscriptions, already boasting **1.7 million** paying subscribers, up **40%** year-over-year. CEO Jim Farley noted retail customer retention can be up to **9 percentage points** higher when combined with software subscriptions.
- Ford Hints at Electric Escape as Fathom Debuts:** Ford is reportedly planning an electric version of its Escape crossover, following rumors

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

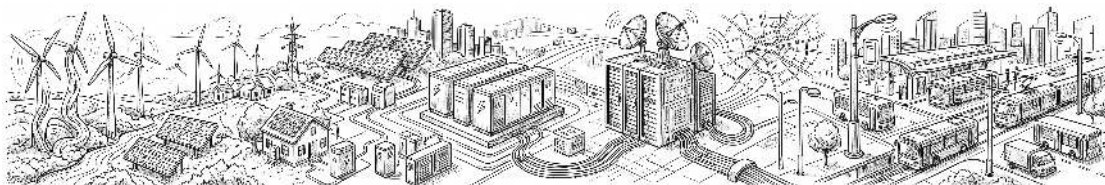
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



after the gas-powered Escape production ended at the Louisville plant last December. The 2026 Escape is unavailable in California and 5 other states due to emissions non-compliance. Ford's all-electric Fathom pickup, starting at **\$28,350**, enters volume production early next year. Meanwhile, Slate Auto opened its first Chicago showroom, GM unveiled its gen-4 EV platform, and Scout Motors reported EREVs dominate its reservations.

- **Ford Pushes Bidirectional EV Charging With Fathom Pickup:** Ford's new **Fathom** electric pickup (MSRP from **\$28,350**) features a built-in inverter for bidirectional charging, eliminating the need for costly external wall-mounted units. The automaker is engaging **3,000 utilities** across the **U.S. and Canada** to standardize interconnection processes, working with **AEP, BC Hydro, Consumers Energy, Exelon, and PG&E**. This leverages technology from its **2023** acquisition of **Auto Motive Power (AMP)**, supporting charging up to **500 amps**.
- **BYD Tests Ocean MPV Ahead of Late 2026 Launch:** BYD's first Ocean-series MPV, previewed by the **Ocean-V** concept at the **April 2026** Beijing Auto Show, was spotted testing in China. The production model measures **5,145 mm** long with a **3,045 mm** wheelbase and a **2+2+3**, seven-seat layout. It is expected to use the **DM-i** plug-in hybrid system with Blade Batteries, featuring roof-mounted LiDAR. Priced between the Denza D9 (**300,000 yuan/\$45,000**) and Xia (**200,000–300,000 yuan/\$30,000–\$45,000**), it launches by **end of 2026**.
- **Chinese EVs Gain in Korea, Struggle in Japan:** Chinese automakers are expanding into South Korea and Japan amid saturated domestic

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

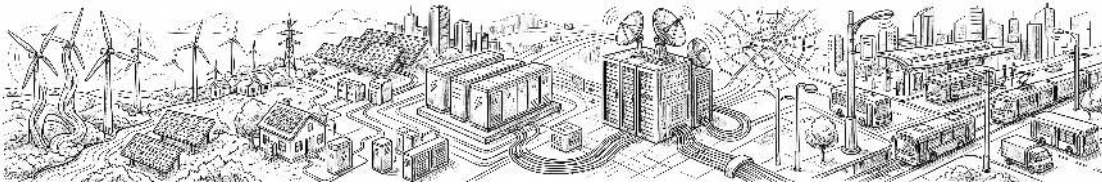
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



competition. BYD sold over **20,000** vehicles in South Korea in the first nine months, overtaking Toyota and Lexus combined, aided by EVs comprising roughly **25%** of new car sales versus **3%** in Japan. Its **\$18,500** Dolphin undercuts rivals. In Japan, BYD sold fewer than **4,000** units (**0.1%** share) across **75** dealerships, hindered by hybrid preference, diplomatic strains, and consumer skepticism.

- **Hyundai Launches New IONIQ 6 in UK:** Hyundai opened UK orders for the all-new IONIQ 6, starting at **£33,240 (~\$45,000)** including the Electric Car Grant. The base Premium trim uses an **84 kWh** battery delivering up to **422 miles** of range with **4.6 miles/kWh** efficiency. Higher trims (N-Line at **£36,240**, N-Line Evo at **£43,270**) offer **225 hp** RWD or **320 hp** AWD options. Its **800-volt** architecture enables **10% to 80%** charging in **~18 minutes** at up to **350 kW**. Deliveries begin early **2027**; the standard model is being discontinued in the **U.S.** after the **2026** model year.
- **Honda R&D Targets Speed in Development Overhaul:** Honda's R&D division, via its **Honda Report 2026**, is overhauling development processes to accelerate technology delivery, moving from sequential to parallel development where divisions "run alongside one another." The firm integrated automobile development and **SDV** business units in **April** to speed decision-making amid EV market shifts and fluctuating trade policies. It continues EV and hybrid technology development, is refining **all-solid-state batteries** at a Japan pilot line, and targets **Level 3** automated driving across highways and urban areas.

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

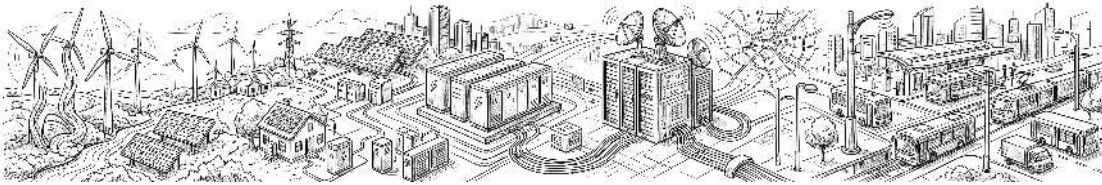
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



- **Tesla Shifts Referral Rewards from Cars to FSD:** Tesla has removed all vehicles from its U.S. referral program, now rewarding FSD (Supervised) subscriptions instead. Referrers earn a free month or a **\$99** credit per conversion, capped at **12** rewards (**\$1,188**) annually. With **1.74 million** active FSD subscriptions (**up 67%** year-over-year) against roughly **8.9 million** vehicles sold, the program targets Musk's **10 million** subscription milestone. Tesla ended outright FSD sales on **February 14**, leaving only **\$99/month** subscriptions.
- **XPENG Launches L05 with Extended Range Options:** XPENG launched the L05 in China, a larger version of the L03 at **4,870 mm** (versus **4,650 mm**), built on a **400V** architecture with a **3C** charging rate reaching 10-80% in **~20 minutes**. Battery options are **58.2 kWh** and **71.1 kWh**, with RWD range of **635 km CLTC** and a **183 kW** motor. Prices start at **144,800 RMB (\$21,722)**, topping at **176,800 RMB (\$26,522)** for the Ultra trim. An EREV version delivers **1,310 km** combined range from **154,800 RMB (\$23,222)**. A **5,000 RMB (\$750)** launch discount applies. In Germany, it may start near **€38,000**, undercutting the Model Y at **€39,900**.
- **LiveWire Warns of Going Concern Doubt:** Harley-Davidson's electric motorcycle brand LiveWire issued a going-concern warning, with its stock plunging over **40%** after withdrawing full-year guidance of a **\$70 million to \$80 million** operating loss for **2026**. Despite **Q3** revenue rising **38%** to **\$7.9 million** and unit sales up **21%**, the firm posted an **\$18.6 million** net loss, with cash falling from **\$82.8 million** to **\$39.9 million**. A restructuring committee will explore financing, partnerships, or a sale, while its affordable **S4 Honcho** series, starting

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

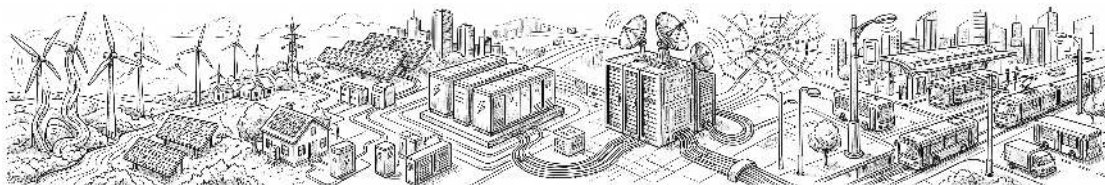
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



below **\$5,000**, nears launch and will be showcased at EICMA in Milan.

- Fiat's Street-Legal Topolino Micro EV Arrives in America:** Fiat's Topolino micro-EV is now street legal in the **U.S.** with the **2027** model year, priced at **\$14,985** including destination fee (MSRP of **\$13,995** across all three trims: standard, Dolce Vita, and new Open Air). Top speed has increased from **19 mph** to **25 mph** as a certified Low-Speed Vehicle, legal on roads under **35 mph**. Specs remain modest: **46 miles** of range and **8 horsepower**. Existing owners receive a complimentary LSV upgrade, while color options cost **\$295** and a rear luggage rack **\$395**.
- Rivian's ALSO TM-B E-Bike Battery Test Reveals Flaws:** An early owner of Rivian's pedal-by-wire **ALSO TM-B** e-bike drained the battery to test the drive-by-wire system. Assist levels tapered from Level 8 at **23%** charge to Level 1 at **5%**, with electric assistance cutting out at **4%**, triggering "Infinite Turtle Mode" — pedaling powers the wheel electronically but hills become grueling. Separately, standby drain saw charge fall from **70%** to **18%** in two days, likely from cellular signal searching, requiring a physical reset.
- Jasion Poki Minibike Offers Heavy-Duty Electric Fun:** The **Jasion Poki** electric minibike is priced at **\$1,799**, with a **5%** discount via code Electrek. It carries two riders up to **350 lbs** total, features fat tires for sand riding, and includes a synced Bluetooth speaker. Reviewers flag safety concerns at its **40 mph** top speed, recommending a **20–28 mph** cap. Weighing **140 lbs**, reviewers suggest aluminum framing for portability and safer urban use.

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

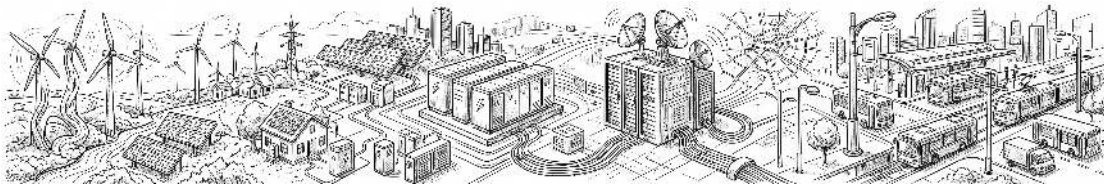
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



- **Electrek Green Deals Feature E-Bike and Storage Discounts:**

Electrek's weekly Green Deals roundup highlights Bluetti's Elite 30 Mini **288Wh** portable power station pre-order at **\$237.49** (from **\$250**), shipping in early **November**. Aventon's Early Bird **Black Friday** sale offers first cash savings on the Abound SR cargo e-bike at **\$1,799** and Abound LR at **\$1,899**, with up to **\$200** savings. Additional deals include Greenworks' **40V** tiller at **\$189.99**, Anker's SoloCam S340 solar camera at **\$139.98**, and Birdfy's solar bird house at **\$141.99**.

- **T&E Urges EU to Strengthen Automotive CO₂ Package:** Transport & Environment urges the EU to uphold strong car and van **CO₂** standards and the Clean Corporate Vehicles Regulation. Electric vehicles reached **38%** of new car sales in August, and households could save **€70** monthly by switching. Weak rules risk **22 million** EVs going unbuilt in EU factories and adding **1.4 billion tonnes** of **CO₂** by **2050**, versus **720 million tonnes** saved under a strong package. Electric cars already saved **€2.9 billion** in oil imports last year.

- **EU Lawmakers Consider Zero-Emission Label for Combustion Cars:** The EU Parliament is drafting the VEEF category, granting combustion cars running exclusively on biofuels or e-fuels a legal zero-emission status under pressure from fossil fuel lobbies and legacy carmakers. T&E warns biofuel blends deliver only **20% to 40%** emissions savings, while crop-based biofuels emit **23%** more than petrol cars. HVO biodiesel costs **€13** per **100 km** versus **€7** for EVs. Over **€200 billion** committed to Europe's EV supply chain faces regulatory uncertainty, with the **2035** zero-emission target at risk.

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

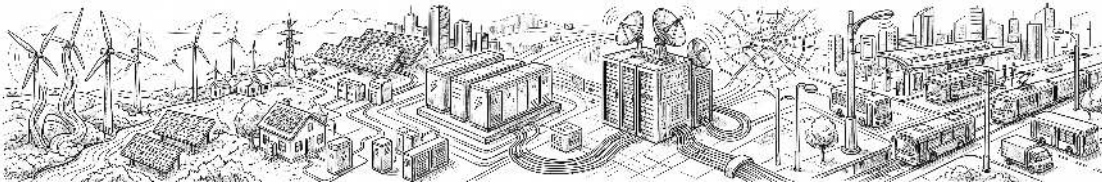
ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com



- **T&E Analysis Links Speed to Mobility Growth:** T&E President Arie Bleijenberg argues that higher speed, not income or costs, is the primary driver of mobility growth, with daily travel time constant at **1.1 hours** per person. Dutch daily travel distance tripled from **10 to 30 km** since **1960**, entirely due to cars. With car speeds plateauing, Dutch car mobility fell **3%** between **2005 and 2019**, a trend mirrored in the UK, Spain, Belgium, Sweden, and Luxemburg. The analysis urges urbanisation and dense mixed-use planning over road building to improve accessibility and reduce car use.
- **WRI Urges Electrifying Better, Not Just More:** A WRI analysis argues electrification must pair demand growth with clean power and grid flexibility. Electricity supplies just **~20%** of global final energy use; EV sales grew nearly **600%** since **2020** to **20 million** units, exceeding one in four new cars. China leads with **~30%** electrification versus **~22%** in the U.S. and **~21%** in the EU. IRENA targets over half of final energy use by mid-century, with renewables providing **~90%** of global power.

Source: CleanTechnica, Electrek, ET Auto, Autocar Pro, InsideEVs (October 30, 2026)

Disclaimer: This report is for informational purposes only and does not constitute investment advice or endorsements. Content is curated from verified publishers and does not reflect the firm's personal opinions.

PRESENTED IN
PARTNERSHIP WITH

ILVZA

CONTEMPORARY
FRAGRANCES



EXPLORE →

ILVZA.com