

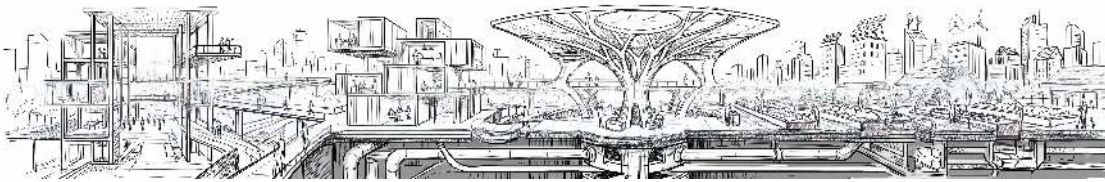
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Real Estate Coverage (India)

- **PE Inflows into Indian Real Estate Rise 16%:** Private equity investment in Indian real estate grew **16%** year-on-year to **\$4.5 billion (₹43,500 crore)** during **January-September 2026**, per Savills India. Q3 inflows stood at **\$1.3 billion (₹12,900 crore)**, excluding **\$167 million (₹1,600 crore)** of REIT and InvIT acquisitions. Hospitality led quarterly investments at **26%**, followed by industrial and logistics at **22%**. Key deals included CPP Investments' **\$314 million** in Prestige Hospitality, Logicap's **\$208 million** warehousing deployment, and Fidelity's **\$194 million** in Lodha Developers.



- DLF Expands Gurugram Land Parcel, Posts Strong Q2:** DLF signed a collaboration for a 7.48-acre Gurugram parcel, expanding its Sector 61 site to ~36 acres, with closure expected by Q4 FY27. Residential launches are planned in Mumbai (Q3 FY27) and DLF Phase 4 (Q4 FY27). Q2 FY27 sales bookings hit ₹3,800 crore with collections of ₹2,780 crore and net cash of ₹15,100 crore despite a ₹1,980 crore dividend payout. The rental portfolio spans ~50 million sq ft at 96% occupancy, with DCCDL reporting revenue of ₹2,014 crore and EBITDA of ₹1,537 crore.
- Omaxe Ties Up with Lemon Tree for 10 Hotels:** Omaxe signed an MoU with Carnation Hotels, a wholly-owned subsidiary of Lemon Tree Hotels, to operate **10** hotel projects comprising **4,000 keys** across eight cities, with an estimated investment of **₹4,000 crore**. This forms part of Omaxe's **₹6,200 crore** hospitality plan to develop **19 hotels** across five states. Locations include Lucknow, Vrindavan, Amausi, Ghaziabad, Greater Noida, Amritsar, Kaushambi and Faridabad. The company will follow a sale-led development model, funding construction through sales proceeds without loan funding.
- India's Ceramic Tile Exports Plummet 46% Amid Crisis:** India's ceramic tile exports fell **46%** year-on-year by volume to **100 million sq metre** in **April-July 2026**, with export value down **34%** to **₹4,200 crore**. Morbi's fuel crisis, driven by propane/LNG supply disruptions, halted over **700 factories** and raised industrial costs by **25-40%**. GCC (ex-Saudi) exports fell **77%** and Iraq dropped **95%**. Equirus expects continued FY27 pressure, with production projected at **2.1 billion sq metre** in **CY26** versus **2.4 billion sq metre** in **CY25**.

Source: ET Realty (October 17, 2026)

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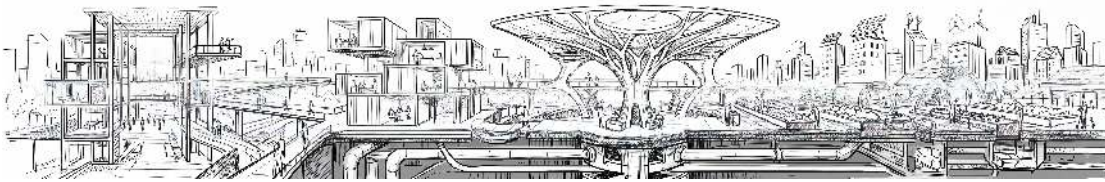
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- **DDA Pushes Land Pooling for 12 Lakh Homes:** The Delhi Development Authority has launched a month-long campaign under LG Taranjit Singh Sandhu to promote its Land Pooling Policy, covering **200 square kilometers** with potential for **~12 lakh** new homes. The policy follows an infrastructure-first approach with over **600 kilometers** of planned road network featuring Rights of Way of **30 metres** and above. A High Density Corridor along Urban Extension Road-II is planned under the Master Plan of Delhi **2047** for affordable housing, commercial development, and logistics.
- **Delhi LG Calls for Integrated Fire Control Centre:** Delhi LG Taranjit Singh Sandhu has called for an integrated command control centre after **99%** of fire incidents were reported from premises lacking valid fire safety certificates, mostly in unauthorised colonies. Delhi recorded **36,877** emergency calls in **2025-26**, the highest in six years, with fire calls comprising **55.26%**. The city currently has **71** fire stations against the **120** mandated, with land secured for **23** new stations. A fleet modernisation plan of **197** new appliances was presented.
- **TGIIC Prepares Fresh Raidurg Land Auction Strategy:** Telangana's TGIIC plans to auction two land parcels of **6-7 acres** each in Raidurg by **November**, targeting a reserve price of **₹200 crore/acre**. A **3.70-acre** parcel, earlier allotted to IAMC and cancelled by the Supreme Court, plus a **3-acre** Knowledge City plot could fetch about **₹1,500 crore**. TGIIC previously achieved a record **₹269 crore/acre**, has sold **40 acres** in two years, and holds **10 acres** litigation-free land.
- **RHB to Launch Four Housing Projects on October 17:** Rajasthan Chief Minister Bhajan Lal Sharma will launch **4** Rajasthan Housing

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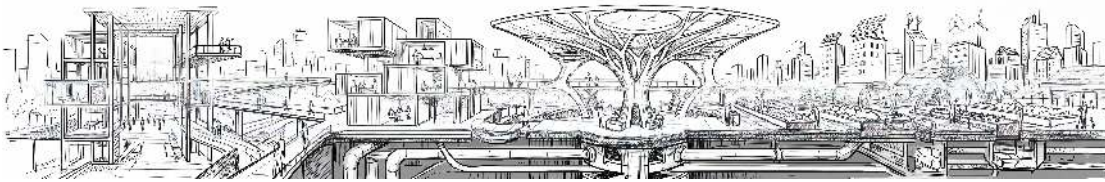
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Board projects across Jaipur, Kishangarh, and Bhiwadi on **October 17**.

A key scheme offers **144 MIG-B flats** for accredited journalists in Sector 9, Indira Gandhi Nagar, Jagatpura, in a basement+stilt+**9-floor** tower. Flats feature **118.38 square metres** built-up area (**154.639 square metres** super built-up) at an estimated cost of **₹74.68 lakh**. Eligibility requires annual family income above **₹3 lakh**, with allotment via lottery. The second phase of Greenwood Horizon in Pratap Nagar will also be unveiled.

- **West Bengal Mandates On-Site Doctors for Builders:** West Bengal's labour department now requires developers to station a doctor and ambulance at construction sites with **200 or more** labourers, under the Building and Other Construction Workers rules. Labour minister **Arjun Singh** informed **CREDAI** that surprise inspections will be conducted, with legal action by the directorate of factories for violations. Industry leaders, including former CREDAI Bengal president **Siddharth Pansari**, welcomed the move as ensuring worker safety, dignity, and faster emergency response.
- **DHBVN Orders Delinking of ATS Triumph Billing:** DHBVN directed Great Value HPL Infratech, via an **Oct 15** notice, to delink maintenance and DG charges from prepaid electricity wallets at ATS Triumph, Gurugram, following HERC findings. HERC ordered an audit of bills dating back to **May 2019** with potential refunds. The society, with over **300** occupied flats, operates on an **11kV** supply of just **500kW** against a sanctioned **3,895kW**. Non-compliance within **90 days** risks encashment of a **Rs 8 crore** bank guarantee, with unified billing onboarding due in **30 days**.

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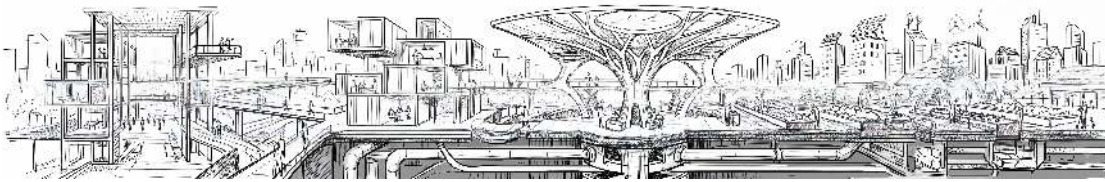
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- **FIR Against Royal Palms Developer Over SRA Tenements:** An FIR has been lodged against the developer of Mumbai's Royal Palms scheme in Goregaon's Aarey Colony for failing to hand over **349** SRA tenements, **30 years** after the **1996** letter of intent. Only **7** of **12** rehabilitation buildings were completed, housing **104** slumdweller. A separate FIR targets developer Satish Dattani for selling **229** rehab flats, while action under **Section 13(2)** was initiated against Shrimali Realty for the **20-year** delayed Koyna Nagar scheme.
- **Heritage-Led Urban Development Key for Historic Cities:** In an opinion piece published on ET Realty, industry voices argue that development in India's historic cities must integrate with cultural heritage rather than replace it. The article cites **Jaipur** as a key example, advocating contemporary residential, hospitality, and mixed-use projects that respect traditional scale and climate. It promotes design principles like courtyards, natural ventilation, and shaded spaces, alongside tourism-driven economic growth and sustainable neighborhood planning.
- **Telangana Protected Tenancy Poses Title Risks:** Under the Telangana Tenancy and Agricultural Lands Act, **1950**, "protected tenants" hold statutory rights, including a first right of offer to purchase land under **Section 38-D** and automatic ownership vesting under **Section 38-E**. Supreme Court rulings (**Kotaiah, 1989**; **B. Bal Reddy, 2016**) confirm these rights survive possession loss and multiple sales. Buyers must conduct due diligence beyond sale deeds and encumbrance searches, reviewing historical revenue records like khasra pahani and protected tenancy registers.

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