



DID YOU KNOW?

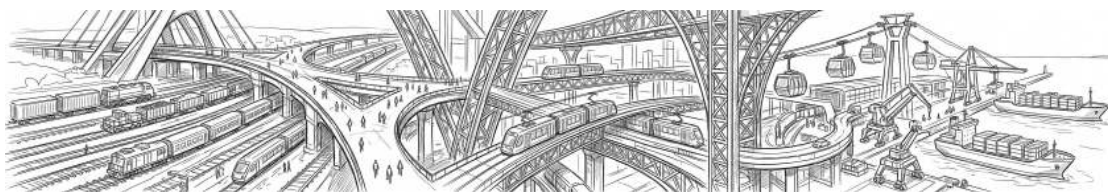


Steel Coverage (India)

- **Evonith Steel Ties Up with Sunsure Energy for Solar:** Evonith Steel Limited (ESL) has signed a pact with Sunsure Energy Limited (SEL) to procure **30 MWp** of solar power for its integrated steel mill in Maharashtra, announced on **October 13**. Supplies from SEL's **120 MWp** solar plant in the state will begin within a week, offsetting an estimated **34,700 mt** of carbon dioxide emissions annually. ESL produces pig iron, ductile iron (DI) pipes, hot and cold rolled coils, and galvanized sheets.

Steel Coverage (Global)

- **US Steel Imports Rise 7.2% Month-on-Month in August:** US steel imports rose **7.2%** month-over-month and **29.8%**...



... year-over-year to **2.21 million mt** in **August 2026**, valued at **\$2.1 billion** versus **\$2 billion** in July. Top sources included **South Korea (388,894 mt)**, **Brazil (318,671 mt)**, **Canada (268,097 mt)**, and **Mexico (230,093 mt)**. Semi-finished imports led at **720,240 mt**. The import share of the US steel market was estimated at **17.5%** in August by the American Iron and Steel Institute.

- **US Weekly Raw Steel Output Slips Marginally:** US raw steel production reached **1.796 million net tons** in the week ending **October 10, 2026**, down **0.3%** from the prior week's **1.801 million net tons**, with capacity utilization easing from **78.3%** to **77.8%**. Year-over-year, output rose **4.1%** from **1.722 million net tons**. Adjusted year-to-date production stands at **73.763 million net tons** at **79.0%** utilization, up **5.3%** from **70.083 million net tons** last year (AISI data).
- **US Steel Exports Slip to 574,233 mt in August:** US steel exports fell **2.9%** month on month and **1.9%** year on year to **574,233 mt** in August 2026, per the US Department of Commerce. Export value totaled **\$1.2 billion**, versus **\$1.2 billion** in July and **\$1.1 billion** in August last year. Mexico remained the top destination at **365,858 mt** (down **1.1%**, up **6.8%** YoY), followed by Canada at **179,373 mt** (down **1.2%**, down **7.6%** YoY). Other destinations: China **2,805 mt**, Australia **1,766 mt**, Brazil **1,683 mt**. Key products: HDG **102,725 mt**, cut-length plates **75,634 mt**, cold-rolled sheets **66,007 mt**, hot-rolled sheets **45,869 mt**, plates in coil **40,310 mt**.
- **SNS Report Finds CBAM Weaker than Free Allowances:** A Swedish SNS report by economists **Christoph Böhringer** and **Knut Einar Rosendahl** finds the EU's **CBAM**, fully phased in by **2034**, may protect

Source: Steel Orbis (October 13, 2026)

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steelmakers less than free **ETS** allowances. Swedish iron and steel production could decline **1.7%** under CBAM versus growth under free allowances, while rest-of-Europe heavy industry falls **2.6%** versus **1.3%**. Carbon leakage improves only marginally, from **16.9%** to **16.0%**. Researchers suggest Scope 2 inclusion and export rebates, which could cut leakage to **10.6%**.

- **UK Scrap Exports to Halve by 2040 on EAF Shift:** UK scrap exports may fall ~**50%** by **2040** as domestic EAF scrap demand triples from **2.2 million mt** in **2024** to **6.7 million mt**, per ECIU. Exports would drop from **7.8 million mt** to **3.9 million mt**. Steel demand is set to rise **54%** to **14 million mt** by **2050**, leaving a **7.3 million mt** shortfall. EAF share may grow from **38%** to **75-85%**, though power costs run **27-38%** higher than Germany and France, creating a **£6.10/mt** and **£7.90/mt** disadvantage respectively.
- **Voestalpine Completes EAF Installation at Donawitz Plant:** Austrian steelmaker Voestalpine has largely completed installation of its new electric arc furnace at Donawitz under its greentec steel decarbonization program, with cold commissioning underway. The facility will produce approximately **850,000 mt** of carbon-reduced steel annually, with first melts planned for **H1 2027** at Donawitz and Linz. Danieli is coordinating installation. A further expansion of approximately **€100 million** by **2030** would add power infrastructure, a third secondary metallurgy line, and expanded scrap logistics.
- **Worldsteel Elects Hadeed's Almubarak as New Chairman:** The World Steel Association elected Hadeed CEO Abdulqader Almubarak as chairman for **2026/2027** on **October 13**. Çolakoğlu Metalurji CEO

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Uğur Dalbeler and Nippon Steel president Tadashi Imai were named vice-chairs, with EMSTEEL's Saeed Al Remeithi leading the Audit Committee. Five new members joined: Bangladesh's Anwar Ispat and China's Hunan Iron and Steel Group as regular members, and UAE's Metaluck Global Resources and the Uzbekistan Metallurgy Association as affiliated members.

- **Norway Funds Circular Steel Reuse from Ships:** Norwegian agency Enova will grant up to **NOK 244 million (\$25.54 million)** to Nordic Circles and Alsaker Stål to reuse steel from decommissioned ships in construction, potentially cutting building emissions by **25%**. Alsaker Stål will invest up to **NOK 520 million (\$54.44 million)**. With **10 million mt** of European ship steel scrapped annually, Enova estimates reuse could reduce emissions by up to **17 million mt** of CO₂, exceeding one-third of Norway's annual greenhouse gas emissions.
- **Vietnam Opens Fourth Review of Chinese Steel Duties:** Vietnam's Ministry of Industry and Trade has initiated the fourth interim review of antidumping duties on Chinese H-shaped steel, following a request from domestic producer **Posco Yamato Vina Steel JSC** to reassess the dumping margin on **Jinxi Group**. Covered products fall under HS codes **7216.33.11, 7216.33.19, 7216.33.90, 7228.70.10 and 7228.70.90**. Interested parties must register by **December 28, 2026**, via the **TRAV ONLINE** platform. Existing duties were extended five years in **2022** under Decision No. **1640/QĐ-BCT** dated **August 19, 2022**.
- **Malaysia Tightens Antidumping Focus on Steel Imports:** Eight of Malaysia's nine existing antidumping measures cover iron and steel

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products, including steel wire and galvanized iron sheets, per a **October 12** parliamentary response by MITI. Since joining the WTO in **1995**, Malaysia has imposed **77** antidumping and **3** safeguard measures, initiating **38** investigations over the past decade. Imports from China surged **41.2%** year on year to **MYR 308.12 billion (21.1%** of total imports), while overall imports rose **22.4%** to **MYR 1.158 trillion** in **Jan-Aug 2026**, prompting scrutiny for unfair trade practices.

- **Turkey's Iron Ore Imports Surge 30% in 2026:** Turkey imported **8.56 million mt** of iron ore in **January-August 2026**, up **30.0%** year on year, valued at **\$909.04 million** (up **30.4%**). August imports hit **1,174,959 mt**, up **16.5%** monthly and **39.7%** YoY, generating **\$121.87 million**. Brazil led suppliers with **5.42 million mt** (up **23.9%**), followed by Russia (**1.26 million mt**, up **324.8%**) and Norway (**1.00 million mt**, up **506.2%**).
- **Turkey's Basic Metal Turnover Grows 3.1% Monthly:** Turkey's basic metals turnover index rose **3.1%** month-on-month and **33.5%** year-on-year in **August 2026**, per the Turkish Statistical Institute (TUIK). Fabricated metal products increased **0.9%** MoM and **22.1%** YoY. Overall, the monthly industrial turnover index climbed **2.2%** from July, while the calendar-adjusted index jumped **32.6%** compared to **August 2025**, signaling strong momentum across Turkey's metals and broader industrial sectors.
- **Japan's HRP and HRS Shipments Decline in August:** Japan's hot rolled plate and sheet shipments fell **14.1%** month-on-month to **630,691 mt** in **August 2026**, though up **4.6%** year-on-year from **602,929 mt**. Production declined **2.3%** m-o-m to **653,178 mt**, up

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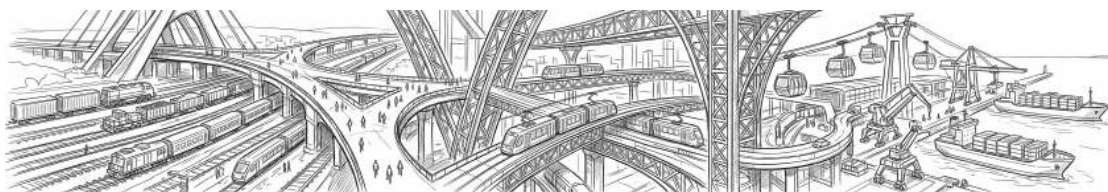
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3.1% y-o-y. Hot rolled strip shipments dropped **6.6%** m-o-m and **10.0%** y-o-y to **1.16 million mt**, with **80.2%** exported; strip production fell **4.2%** m-o-m to **1.20 million mt**.

- **Turkey Vehicle Sales Slide 13.2% Through Nine Months:** Turkey's motor vehicle sales fell **13.2%** year on year to **832,521 units** in January-September **2026**, per OSD data. September sales dropped **23.8%** to **86,993 units**, with passenger car sales down **27.8%** to **63,736 units**. Exports declined **10.5%** to **685,671 units**, though export revenues rose **2.8%** to **\$30.48 billion**. Imports fell **19.6%** to **548,830 units**, while small truck exports grew **17.0%** to **278,886 units**.
- **Brazil Heavy Plate Exports Jump as US Sales Resume:** Brazil exported **11,100 mt** of heavy plate in September, up sharply from **2,700 mt** in August, driven by resumed US shipments of **8,000 mt** at **\$781/mt** and **3,100 mt** to South America at **\$907/mt** (FOB). Usiminas led with **10,700 mt** at **\$812/mt**, followed by CSN (**300 mt** at **\$845/mt**) and traders (**100 mt** at **\$1,034/mt**). Imports fell to **2,400 mt** from **15,300 mt**, sourced from China (**1,700 mt** at **\$792/mt**), Turkey (**600 mt** at **\$718/mt**), and Germany (**100 mt** at **\$949/mt**).

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